

U.S. Department of Transportation Federal Motor Carrier Safety Administration 1200 New Jersey Ave., S.E. Washington, DC 20590

SERVICE DATE April 19, 2023

LICENSE MC-1531445-B U.S. DOT No. 4044867 LIVING DRIVE INC D/B/A UNLIMBOUND MILWAUKEE, WI

This License is evidence of the applicant's authority to engage in operations, in interstate or foreign commerce, as a **broker**, arranging for transportation of freight (except household goods) by motor vehicle.

This authority will be effective as long as the broker maintains insurance coverage for the protection of the public (49 CFR 387) and the designation of agents upon whom process may be served (49 CFR 366). The applicant shall also render reasonably continuous and adequate service to the public. Failure to maintain compliance will constitute sufficient grounds for revocation of this authority.

Albert Scint

Jeffrey L. Secrist, Division Chief Office of Registration

BPO

National Motor Freight Traffic Association, Inc.

Friday, 21 April 2023

Sergey Milkis Unlimbound 4163 W Rivers Edge Cir Brown Deer, Wi 53209

CERTIFICATE OF STANDARD CARRIER ALPHA CODE (SCAC)

The Standard Carrier Alpha Code of **UNLI** has been assigned to:

Unlimbound 4163 W Rivers Edge Cir Brown Deer, Wi 53209 MC-1531445 US DOT - 4044867



This Alpha Code will apply only to the company name shown above through Sunday, 21 April 2024. Approximately two months prior to expiration of this SCAC, NMFTA will provide an invoice for renewal which must be promptly returned together with payment to ensure its continued validity. Should the company name, address or contact information need an update, please notify the National Motor Freight Association, Inc. at customerservice@nmfta.org.

Alpha Codes ending with the letter 'U' have been reserved for the identification of freight containers. If your Alpha Code ends with the letter 'U', it should be used only for this purpose. A non-U ending Alpha Code should be obtained to satisfy other requirements such as company identification for Customs, Electronic Data Interchange, freight payments, etc.

If you participate in the Customs & Border Protection (CBP) ACE program and you have an issue with using your SCAC with ACE, please contact CBP at the following email address: AMSSCAC@cbp.dhs.gov. All SCACs are automatically uploaded to ACE within 24 hours. To participate in the Automated Export System (AES) program, please email AMSSCAC@cbp.dhs.gov and askaes@census.gov a request, along with a copy of the NMFTA SCAC letter, to enable your SCAC for AES. Additional information on CBP's automated programs can be found at: https://www.cbp.gov/trade/automated/getting-started.

NOTICE: of the above listed SCAC is unrelated to participation in the National Motor Freight Classification (NMFC). Further, it does not confer membership in the National Motor Freight Traffic Association, Inc. nor allow use of the NMFC in connection with freight rates. For participation and membership information, please call (703) 838-1810.

1001 North Fairfax Street • Suite 600 • Alexandria, VA 22314-1798 • ph: 703.838.1810 • fax: 703.683.1094 web: www.nmfta.org • email: scac@nmfta.org A Federal Agency may not conduct or sponsor, and a person is not required to respond to, nor shall a person be subject to a penalty for failure to comply with a collection of information subject to the requirements of the Paperwork Reduction Act unless that collection of information displays a current valid OMB Control Number. The OMB Control Number for this information collection is 2126-0017. Public reporting for this collection of information is estimated to be approximately 10 minutes per response, including the time for reviewing instructions, gathering the data needed, and completing and reviewing the collection of information. All responses to this collections for reducing this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Information Collection Clearance Officer, Federal Motor Carrier Safety Administration, MC-RRA, Washington, D.C. 20590.

United States Department of Transportation Federal Motor Carrier Safety Administration

Broker's or Freight Forwarder's Surety Bond under 49 U.S.C. 13906

FORM BMC-84

Filer FMCSA Account Number: 28628-00

License No MC- 01531445

KNOW ALL MEN BY THESE PRESENTS, that we, <u>LIVING DRIVE INC DBA UNLIMBOUND</u>, (Name of Broker or Freight Forwarder)

of <u>4163 W Rivers Edge Cir Apt 208</u> (Street) (City) (State)

as PRINCIPAL (hereinafter called Principal), and <u>Merchants National Bonding Inc.</u> (Name of Surety)

a corporation, or a Risk Retention Group established under the Liability Risk Retention Act of 1986, Pub. L. 99-563, created and existing

under the laws of the State of lowa (hereinafter called Surety), are held and firmly bound unto the United States of (State)

America in the sum of \$75,000 for a broker or freight forwarder, for which payment, well and truly to be made, we bind ourselves and our heirs, executors, administrators, successors, and assigns, jointly and severally, firmly by these presents.

WHEREAS, the Principal is or intends to become a Broker or Freight Forwarder pursuant to the provisions of Title 49 U.S.C. 13904, and the rules and regulations of the Federal Motor Carrier Safety Administration relating to insurance or other security for the protection of motor carriers and shippers, and has elected to file with the Federal Motor Carrier Safety Administration such a bond as will ensure financial responsibility and the supplying of transportation subject to the ICC Termination Act of 1995 in accordance with contracts, agreements, or arrangements therefore, and

WHEREAS, this bond is written to assure compliance by the Principal as either a licensed Broker or a licensed Freight Forwarder of Transportation by motor vehicle with 49 U.S.C. 13906(b), and the rules and regulations of the Federal Motor Carrier Safety Administration, relating to insurance or other security for the protection of motor carriers and shippers, and shall inure to the benefit of any and all motor carriers or shippers to whom the Principal may be legally liable for any of the damages herein described.

NOW, THEREFORE, the condition of this obligation is such that if the Principal shall pay or cause to be paid to motor carriers or shippers by motor vehicle any sum or sums for which the Principal may be held legally liable by reason of the Principal's failure faithfully to perform, fulfill, and carry out all contracts, agreements, and arrangements made by the Principal while this bond is in effect for the supplying of transportation subject to the ICC Termination Act of 1995 under license issued to the Principal by the Federal Motor Carrier Safety Administration, then this obligation shall be void, otherwise to remain in full force and effect.

The liability of the Surety shall not be discharged by any payment or succession of payments hereunder, unless and until such payment or payments shall amount in the aggregate to the penalty of the bond, but in no event shall the Surety's obligation hereunder exceed the amount of said penalty. The Surety agrees to furnish written notice to the Federal Motor Carrier Safety Administration for thwith of all suits filed, judgments rendered, and payments made by said Surety under this bond.

This bond is effective the <u>19</u> day of <u>April, 2023</u>, 12:01 a.m., standard time at the address of the Principal as stated herein and shall continue in force until terminated as hereinafter provided. The Principal or the Surety may at any time cancel this bond by written notice to the Federal Motor Carrier Safety Administration at its office in Washington, DC, such cancellation to become effective thirty (30) days after actual receipt of said notice by the FMCSA on the prescribed Form BMC-36, Notice of Cancellation Motor Carrier and Broker Surety Bond. The Surety shall not be liable hereunder for the payment of any damages herein before described which arise as the result of any contracts, agreements, undertakings, or arrangements made by the Principal for the supplying of transportation after the termination of this bond as herein provided, but such termination shall not affect the liability of the Surety hereunder for the payment of any such damages arising as the result of contracts, agreements, or arrangements made by the Principal for the supplying of transportation prior to the date such termination becomes effective.

The receipt of this filing by the FMCSA certifies that a Broker Surety Bond has been issued by the company identified above, and that such company is qualified to make this filing under Section 387.315 of Title 49 of the Code of Federal Regulations.

Falsification of this document can result in criminal penalties prescribed under 18 U.S.C. 1001.

IN WITNESS WHEREOF, the said Principal and Surety have executed this instrument on day 12 of April, 2023

PRINCIPAL	

LIVING DRIVE INC COMPANY NAME

4163 W Rivers Edge Cir Apt 208MilwaukeeSTREET ADDRESS,CITYWI53209STATEZIPPHONE

Sergey Milkis

(type or print Principal officer's name) MILSE

(Principal officer's signature)

Alla Chuliak

(type or print Witness' name) Alla Chuliak

(Witness' signature)

SURETY

Merchants National Bonding Inc. COMPANY NAME

PO Box 14498 STREET ADDRESS IA 50306 STATE ZIP Des Moines CITY (800) 678-8171 PHONE

Daniel J. Larson, Attorney-in-Fact (type or print Principal officer's name and title)

(Principal officer's signature)

Susan M. Griffin (type or print Witness' name)

(Witness' signature)

Page 2 of 13



BROKER/SHIPPER TRANSPORTATION AGREEMENT

This agreement is made and intended to be effective this (the)d	lay of,
20	
by and between Living Drive, Inc. (Referred hereafter as, "Broker"), having	offices at 4163 W Rivers Edge
Cir, Unit#208, Milwaukee, Wi, 53209 ("Broker") and	, (Referred
hereafter as	
"Shipper") having offices at	("Shipper"); collectively
referred as the "Parties"	

RECITALS

(A) Broker is licensed as a Property Broker by the Federal Motor Carrier Safety Administration (FMCSA) in Docket Number MC-1531445, or by appropriate State agencies, and as a licensed broker, arranges for freight transportation. A copy of Broker's FMCSA license is attached as Appendix A, and a copy of BROKER's Surety Bond or trust fund agreement is attached as Appendix B; and

(B) Shipper, to satisfy some of its transportation needs, desires to utilize the services of Broker to arrange for transportation of Shipper's freight.

NOW, THEREFORE, intending to be legally bound, Broker and Shipper agree as follows:

AGREEMENT

1. **Term.** The term of this Agreement shall be one (1) year, commencing on the date shown above, and shall automatically renew for successive one year periods; provided that either Party may terminate this Agreement on 30 days written notice to the other Party, with or without cause, or as otherwise provided in this Agreement.

- 2. Acceptance of Goods for Transit. The Broker undertakes to arrange for any or all of the following services (The Services): packing, crating, handling, loading, unloading, storage or transport of goods for the Shipper. The Services shall be performed under the following terms and conditions, which the Broker has made available to the Shipper.
- 3. Duties of the Broker when acting as a Broker: (A) The Broker shall procure the Services from third parties in the name, and on behalf of, the Shipper. (B) There shall be a direct relationship between the Shipper and those third parties. The Broker shall be permitted to act in any reasonably necessary manner and shall perform its duties using a reasonable degree of care and diligence. (C) The Broker shall perform its services within a reasonable time, taking all reasonable steps to perform the transaction in accordance with the Shipper's instructions. (D) The Broker shall be permitted to depart from any instruction from the Shipper if the Broker deems it

necessary to do so in order to protect the Shipper's interests. (E) The Broker shall seek further instructions from the Shipper if it becomes impossible at any time for the Broker to fulfill its duties. (F) The Broker shall not be liable for loss of or damage to the goods while the goods are in the custody, possession or control of third parties.

Initials

4. Duties of the Shipper: (A) The Shipper warrants that it is either the owner or the authorized agent of the owner of the goods. (B) The Shipper authorizes the Broker to contract in the name of the Shipper with third parties to perform any or all of the Services on behalf of the Shipper. (C) The Shipper shall provide a full and accurate description of the goods to be transported. (D) Except where the Broker is instructed to do so, the Shipper shall properly pack, stow and prepare the goods in a manner suitable and appropriate for shipment by any mode of transport. (E) The Shipper shall mark the goods and the outside packaging as required by any laws or regulations, which may be applicable while the Services are being provided. (F) The Shipper shall pay all freight charges, duties, or other sums connected with the handling and transportation of the goods. (G) The Shipper shall pay to the Broker all sums immediately when due, without reduction or deferment on account of any claim. (H) The Shipper shall remain responsible for the payment of all charges when the Services are to be provided upon instructions to collect freight, duties, charges or any other expenses from another. (I) The confiscation or detention of the goods by any governmental authority shall not affect or diminish the liability of the Shipper to pay all charges or other sums due promptly on demand. (J) Shipper shall comply with all applicable laws and regulations relating to the transportation of hazardous materials as defined in 49 CFR §172.800, §173, and § 397 et seq. to the extent that any shipments constitute hazardous materials. Shipper is obligated to inform Broker immediately if any such shipments constitute hazardous materials. Shipper shall defend, indemnify and hold Broker harmless from any penalties or liability of any kind, including reasonable attorney fees, arising out of Shipper's failure to comply with applicable hazardous materials laws and regulations. (K) The Shipper shall not deliver any bullion, precious metals, precious metal objects, gold, silver, platinum, precious or semi-precious stones, jewelry, money, securities, accounts, bills, currency, food stamps, lottery tickets, notes, bank notes, coins, bonds, negotiable instruments, evidences of debt, passports, tickets, documents, manuscripts, records, valuable papers, cigarettes, cellular telephones, PDA's, valuable works of art, bloodstock, live animals, plants or cuttings, contraband, or vehicles except under special arrangements in which notice is given to the Broker. (L) The Shipper shall advise Broker if any goods are liable to taint or affect other goods or are likely to harbor or encourage vermin or other pests.

- 5. Indemnification by the Shipper. The Shipper shall indemnify and hold the Broker harmless for: (A) All duties, taxes, fines, or other expenses incurred by the Broker caused by the Shipper or any party acting on his behalf. (B) Any claim for general average and/or salvage, and the Shipper shall provide such security as may be required. (C) Where the Shipper himself has prepared the goods for transport, for any claim by a third party for bodily injury or property damage arising out of the Shipper's failure to pack, load, stow or otherwise adequately prepare the goods for shipment.
- 6. Payments. Broker shall invoice Shipper for its services in accordance with the rates, charges and provisions set forth, and any written supplements or revisions that are mutually agreed to between the Parties in writing. If rates are negotiated between the Parties and not otherwise confirmed in writing, such rates shall be considered "written," and shall be binding, upon Broker's

invoice to Shipper and Shipper's payment to Broker. Shipper agrees to pay Broker's invoice within 15 days of invoice date without deduction or setoff.

7. Lien on Cargoes. (A) The Broker shall have a general lien on any and all property of the Shipper in its possession or control, for any claim for charges, expenses or advances incurred by the Broker in connection with any of the Services rendered to the Shipper. (B) The Broker may, at its option, suspend property delivery until all Shippers' obligations due to Broker are paid. (C) If such claim remains unsatisfied for thirty (30) days after demand is made, the Broker may sell the goods at public auction or private sale on ten (10) days' written notice to the Shipper in satisfaction of the sum due to the Broker. (D) Any surplus from such sale, after the payment of any applicable expenses, shall be transmitted to the Shipper. (E) The Shipper shall remain liable for any deficiency in the sale.

Initials

8.

Presentation of Claims and Liabilities. (A) In the event that the goods are lost, damaged, delayed or otherwise received in a manner inconsistent with its intended delivery, the Shipper shall give notice to the Broker, immediately after it learns of the condition, but not later than seven (7) days thereafter. On receipt of such notice, the Broker shall arrange on Shipper's request an investigation of the circumstances surrounding the matter. (B) Shipper shall be responsible for the timely filing of a claim with Carrier, if the Carrier does not pay a claim and Broker is notified of this act, it is Broker's sole duty to notify Shipper in writing, and it is the Shipper's duty to timely file a lawsuit or other dispute (e.g. arbitration) resolution format required for the shipment. (C) The Broker shall not be liable for the loss, delay or damage to the goods. Carriers used for the Shipment will assume liability as provided under CFR 370 for all shipment loss and damage claims, including delay, will not exceed the least of (1) The invoice value (2) The declared value or (3) \$100,000 per shipment not to exceed the maximum amount of Carrier's cargo insurance, unless at time of booking the Shipment, Shipper requested a higher amount as declared value and paid the appropriate excess valuation charge. Any Shipment of used materials may be subject to lower limitations of liability than the limits set forth in the preceding sentence, as published by Carrier. Shipper shall seek restitution from the Carrier by filing a proper claim for loss and damage against the Carrier, and not against the Broker. Note: Shipper should procure cargo insurance to protect for loss, damage or delay that occurs in Mexico.

9. **Insurance.** Broker agrees to procure and maintain at its own expense, at all times during the term of this Agreement, the following insurance coverage amounts:

(A) Comprehensive general liability insurance covering bodily injury and property damage (B) Contingent Cargo Insurance

(C) Errors and Omissions Insurance

\$1,000,000 \$100,000 \$100,000

Broker shall submit to Shipper a certificate of insurance as evidence of such coverage and which names Shipper as "Certificate Holder".

10. **Surety Bond.** Broker shall maintain a surety bond or trust fund agreement as required by the Federal Motor Carrier Safety Administration in the amount of \$75,000 or as otherwise required by the FMCSA and furnish Shipper with proof upon request.

11. **Homeland Security.** As applicable to each, respectively, Broker and Shipper shall comply with state and federal Homeland Security related laws and regulations.

12. Assignment/Modification of Agreement. Neither party may assign or transfer this Agreement, in whole or in part, without the prior written consent of the other party. No amendment or modification of the terms of this Agreement shall be binding unless in writing and signed by the Parties.

13. Severability/Survivability. In the event that the operation of any portion of this Agreement results in a violation of any law, or any provision is determined by a court of competent jurisdiction to be invalid or unenforceable, the Parties agree that such portion or provision shall be severable and that the remaining provisions of the Agreement shall continue in full force and effect. The representations and obligations of the Parties shall survive the termination of this Agreement for any reason.

Initials

14.Independent Contractor. It is understood between Broker and Shipper that Broker is not an agent for the carrier or Shipper and shall remain at all times an independent contractor. Shipper does not exercise or retain any control or supervision over Broker, its operations, employees, or carriers.

15.Non-waiver. Failure of either party to insist upon performance of any of the terms, conditions or provisions of this Agreement, or to exercise any right or privilege herein, or the waiver of any breach of any of the terms, conditions or provisions of this Agreement, shall not be construed as thereafter waiving any such terms, conditions, provisions, rights or privileges, but the same shall continue and remain in full force and effect as if no forbearance or waiver had occurred.

16.Notices. Unless the Parties notify each other in writing of a change of address, any and all notices required or permitted to be given under this Agreement shall be in writing (or fax with machine imprint on paper acknowledging successful transmission or email with confirmed receipt) and shall be addressed as follows:

(Broker) Living Drive, Inc.

Attn:Sergey Milkis

Address: 4163 W Rivers Edge Cir, Milwaukee, Wi,

53209 Phone: (262)666-2266

Fax: +1(262)714-0808 Email:info@lvndrv.com

(Shipper)		
Attn:		
Address:		
Phone:		
Fax:	Ja-	
Email:		

- 17.**Indemnity.** Broker and Shipper shall each defend, indemnify and hold harmless the other party from and against all loss, damage, expense, including injury resulting in death, and damage to property arising out of or in connection with the indemnifying party's or its agents' and employees' failure to observe and/or enforce the duties and responsibilities set forth herein, including loading, handling, transportation, unloading or delivery of any Shipment hereunder or in any other way related to the indemnified party's or its agents' and employees' negligent acts, omissions or performance of their obligations hereunder, unless such injury is caused by the sole negligence of the indemnifying party.
- 18.Force Majeure. Neither Broker nor Carrier shall be liable for any delay in the performance of the Transportation Services resulting directly or indirectly from or contributed to by any force majeure, including, but not limited to, act of God, acts of government or other civil or military authorities, fires, accidents, floods, strikes, lockouts, war, riot or other circumstances beyond their reasonable control.
- 19.Waiver of Certain Damages. In no event shall Broker or Carrier be liable for any consequential, incidental, or special damages, which may arise, from loss, damage, non-delivery, or delay of any shipment. This limitation shall apply to and include, but not limited to damages for loss of profit, loss of income, or loss of business opportunity.

20.Law and Jurisdiction. The terms and conditions of the Services to be provided shall be construed in accordance with the laws of the State of Georgia.

21.Entire Agreement: This Agreement, including all Appendices and Addenda, constitutes the entire

agreement intended by and between the Parties and supersedes all prior agreements, representations, warranties, statements, promises, information, arrangements, and understandings, whether oral, written, expressed or implied, with respect to the subject matter hereof. The Parties further intend that this Agreement constitutes the complete and exclusive statement of its terms and that no extrinsic evidence may be introduced to reform this Agreement in any judicial or arbitration proceeding involving this Agreement.

Initials

In Witness Whereof, the Parties hereto have caused this Agreement to be executed in their respective names by their fully authorized representatives as of the dates first above.

(Broker) Living Drive, Inc.

Signature

Sergey Milkis

Printed Name

President/CEO

Title

(Shipper)

Signature

Printed Name

Title

SHIPPER PROFILE FORM

Main/Corporate Office Information:

Company Name: Billing Address:

Phone Number:

Fax Number:

Admin Contact:

Accounting Contact:

Federal EIN#

Bank Reference:

Financial Institution Name:

Phone Number:

Account Number

Contact Name:

Trade References (1 motor carrier):

Reference #1(Contact Name/Co. Name/Phone #:

Reference #2(Contact Name/Co. Name/Phone #:

On this ______ day of ______, 20____, I hereby attest that all information provided is accurate and verifiable. Furthermore, SHIPPER authorizes Living Drive, Inc. and/or credit agency to investigate all credit history, bank references and any other information required to process this application and at any time in the future.

Shippers Authorized Representative (Print Name):

Signature:	
orginature.	



YOUR FREIGHT QUOTE PRICE IS ____

_USD \$

From	
То	
Type of freight	
Trailer type	
Weight	
Reference #	
Validity Date	
Line Haul Rate	
Load Rate	
Additional Charges	
Fuel Surcharge	

Extra Stops		VÆ	- /	- 20	
Misc		7,			-
Total Charges					/ - #

IN WHITNESS WHEREOF, the parties solidify this AGREEMENT made this _____ day of_____, _____

Broker:		Title:	
_			

Shipper: ______ Title: _____

Departme	W-9 tober 2018) ent of the Treasury evenue Service	Request for Taxpayer Identification Number and Certif Go to www.irs.gov/FormW9 for instructions and the lat		Give Form to the requester. Do not send to the IRS.
	Name (as shown	on your income tax return). Name is required on this line; do not leave this line blank		
2		isregarded entity name, if different from above		
Print or type. ecific Instructions on page	following seven b Individual/sole single-membe Limited liability Note: Check t LLC if the LLC another LLC th is disregarded Other (see inst	proprietor or C Corporation S Corporation Partnership r LLC company. Enter the tax classification (C=C corporation, S=S corporation, P=Partne he appropriate box in the line above for the tax classification of the single-member is classified as a single-member LLC that is disregarded from the owner unless the hat is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a sin from the owner should check the appropriate box for the tax classification of its own	☐ Trust/estate ership) ► owner. Do not check e owner of the LLC is ngle-member LLC that vner.	Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): Exempt payee code (if any) Exemption from FATCA reporting code (if any) (Applies to accounts maintained outside the U.S.) and address (optional)
See	4163 V 6 City, state, and Z	V Rivers Edge Cir, 208		
7		Deer(s) here (optional)		
Part	Тахрау	ver Identification Number (TIN)		
backup resident entities, <i>TIN</i> , late	withholding. For t alien, sole propr it is your employ er.	propriate box. The TIN provided must match the name given on line 1 to a individuals, this is generally your social security number (SSN). However, ietor, or disregarded entity, see the instructions for Part I, later. For other rer identification number (EIN). If you do not have a number, see <i>How to g</i>	for a get a or	
		more than one name, see the instructions for line 1. Also see What Name uester for guidelines on whose number to enter.	e and Employer	identification number

Part II Certification

Under penalties of perjury, I certify that:

- The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
 I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
- 3. I am a U.S. citizen or other U.S. person (defined below); and
- 4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here	Signature of U.S. person ►	/linki KC	Date ►	May.24.2023
Gond	ral Instruct		• Form 1099-DIV (dividends, incl	uding those from stocks or r

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to *www.irs.gov/FormW9*.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

Form 1099-INT (interest earned or paid)

• Form 1099-DIV (dividends, including those from stocks or mutual funds)

8 3 - 2 4 9 2 4 3 1

- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest),
- 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)
- Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.